



11 March 2014

## **DSV A/S PROCEEDS WITH A BOOKBUILDING PROCESS FOR THE ISSUE OF SENIOR UNSECURED NOTES**

**Company Announcement No. 532**

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DSV A/S' investigations of the market have shown satisfactory interest for senior unsecured notes due 2022 (the "Notes") issued by DSV A/S. Thus, DSV A/S has decided to proceed with a bookbuilding process for the issue of notes. The notes will have a term of 8 years and a denomination of DKK 10,000. Information on the final terms and conditions will be disclosed in a separate pricing notice upon conclusion of the bookbuilding process. The bookbuilding process is expected to be finalised during the course of today.

Danske Bank A/S, Nordea Bank Danmark A/S and Nykredit Bank A/S will act as joint lead managers for the bookbuilding process.

The above is subject to changes in terms and market conditions.

Any questions may be addressed to Flemming Ole Nielsen, Investor Relations Director, tel. +45 43 20 30 40.

Yours sincerely,  
DSV A/S

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